

**Yacht Quote Worksheet**

Date \_\_\_\_\_

Producer \_\_\_\_\_

Name (as on title) \_\_\_\_\_

Address \_\_\_\_\_

Name of Owner(s) if other than above \_\_\_\_\_

Phone \_\_\_\_\_

Fax \_\_\_\_\_

E-mail \_\_\_\_\_

DOB \_\_\_\_\_

Years Boating \_\_\_\_\_

Soc Sec # \_\_\_\_\_

Occupation \_\_\_\_\_

**Vessel & Equipment**

Yacht Year \_\_\_\_\_

Make \_\_\_\_\_

Model \_\_\_\_\_

Length \_\_\_\_\_

Height/Clearance \_\_\_\_\_

Beam \_\_\_\_\_

Engine(s) \_\_\_\_\_

Fuel: Diesel  Gas  HP \_\_\_\_\_

Max Speed \_\_\_\_\_ (mph/knots)

#fuel tanks & capacity \_\_\_\_\_

Cruising speed \_\_\_\_\_ (mph/knots)

#fresh water tanks & capacity \_\_\_\_\_

Gross tonnage / lbs \_\_\_\_\_

Construction \_\_\_\_\_

Date of Purchase & Cost \_\_\_\_\_

Fire Extinguisher \_\_\_\_\_

Modifications \_\_\_\_\_

VIN# \_\_\_\_\_

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**Equipment / Electronics**

GPS  Radar  Depth Finder  Radio  Satellite Phone

Other \_\_\_\_\_

Dinghy \_\_\_\_\_ Motor HP \_\_\_\_\_

Value \_\_\_\_\_

**Other Information**

Boating Education for example CG Schools, power squadron \_\_\_\_\_

Size & Type of previously owned boats \_\_\_\_\_

Waters navigated \_\_\_\_\_

Mooring Location: Summer: \_\_\_\_\_ Winter \_\_\_\_\_

Charter  Number of Charters \_\_\_\_\_ Tournaments / racing \_\_\_\_\_

Charter details \_\_\_\_\_

**Insurance losses**

Owner  Details \_\_\_\_\_

Captain  Details \_\_\_\_\_

Hired Crew Capt. \_\_\_\_\_ Mate \_\_\_\_\_

Insurance cancelled or declined

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**Cover**

Hull value \_\_\_\_\_

Deductible \_\_\_\_\_

P & I \_\_\_\_\_

Med Pay \_\_\_\_\_

Personal Effects \_\_\_\_\_

Uninsured Boater \_\_\_\_\_

Tender \_\_\_\_\_

Misc \_\_\_\_\_

Survey Available  Date of Survey \_\_\_\_\_

Driving Record \_\_\_\_\_

Current Company \_\_\_\_\_

Premium \_\_\_\_\_

Expiration date \_\_\_\_\_

Comments \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Declaration**

I/We authorize Belpointe Specialty Insurance LLC to collect or dispose any personal information relating to this insurance to/from any insurers or insurance reference services.

I/We declare that we have read and understood the duty of disclosure, non disclosure and policy conditions contained herein and confirm that no information has been withheld which could affect the acceptance of this application.

Name of proposer (print) \_\_\_\_\_

Signature of proposer \_\_\_\_\_ Date \_\_\_/\_\_\_/\_\_\_

No insurance cover is provided until the proposal is accepted and coverage is confirmed bound in writing.

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## **Duty of Disclosure**

Before you enter into a contract of general insurance with a carrier offered through Belpointe Specialty Insurance LLC or one of our co-broker agent relationships, you have a duty to disclose to us every matter you know, or could reasonably be expected to know, is relevant to insurers decision whether to insure you and, if so, on what terms. This applies to all persons to be covered under this insurance being requested.

You have the same duty to disclose those matters to us before you renew, extend, vary or reinstate a contract of general insurance. This duty however, does not require disclosure of a matter that:

- Diminishes the risk to be insured
- Is of common knowledge
- We know or in the ordinary course of our business we ought to know
- We indicate to you that we do not want to know

## **Non-disclosure or Misrepresentation**

If you make a misrepresentation to us, or if you do not comply with your duty of disclosure and we issue your policy with terms and conditions that are different to the terms and conditions that would have been issued had there not been any misrepresentation, or your duty of disclosure had been complied with, then:

- Insurers may reduce the cover provided so that they are placed in the same position as they would have been in, had there not been any misrepresentation and your duty of disclosure had been complied with; and
- Insurers may also cancel your policy; or
- Insurers may treat your policy as if it never existed if the misrepresentation or your non-compliance with your duty of disclosure was fraudulent